

Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Wednesday, June 23, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	1.23%	-0.11%	0.09%	0.11%	0.33%	0.32%	0.13%	-0.21%
5 Day	-0.27%	0.43%	-1.09%	-1.49%	-0.48%	1.64%	1.65%	0.96%
Month-to-Date	1.89%	1.09%	-1.18%	0.46%	2.41%	-4.46%	3.89%	-0.92%
Year-to-Date	18.14%	12.93%	16.05%	22.33%	16.64%	1.62%	10.73%	11.57%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) added 1.23% on Wednesday, June 23, 2021, to end with a value of 100.49. Investors traded cautiously on Wednesday, following the Federal Reserve Chairman Jerome Powell testimony before a House committee, that reassure investors that the central bank believes rising inflation will prove transitory leaving the major U.S. equity benchmarks mixed. The Dow Jones Industrial Average (DJIA) shed -0.21% or -71.34 points to record 33,874.24. The S&P 500 index (SPX) fell -0.11% or -4.69 points to close at 4,241.84. The technology heavy Nasdaq Composite (COMP) posted advanced 0.13% or 18.46 points, to finish at 14,271.73. Small cap stocks tracked by the Russell 2000 index (RUT) added 0.33% or 7.52 points to end at 2,303.47. The yield on the 10-year U.S. Treasury note TMUBMUSD10Y, turned higher Wednesday to around 1.486% from 1.471% on Tuesday.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
6/23/21	YRD	Yiren Digital Ltd.	5.99	0.46	8.32%
6/23/21	QFIN	360 DigiTech Inc.	43.09	2.66	6.58%
6/23/21	JFU	9F Inc.	2.33	0.07	3.10%
6/23/21	CNF	CNFinance Holdings Limited	3.11	0.08	2.64%
6/23/21	FINV	FinVolution Group	9.23	0.23	2.56%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
6/23/21	JFIN	Jiayin Group Inc.	5.25	-0.43	-7.57%
6/23/21	JT	Jianpu Technology Inc.	2.44	-0.11	-4.31%
6/23/21	SOS	SOS Limited	3.3	-0.1	-2.94%
6/23/21	XYF	X Financial	8.96	-0.24	-2.61%
6/23/21	AIHS	Senmiao Technology Limited	0.9546	-0.0253	-2.58%

P2P Online Lending and Digital Banking Industry News

- Share prices ranged from -7.57% to 8.32% on Wednesday, with twenty-three constituents advancing to positive territory in the CrowdBureau P2P Online Lending and Digital Banking Index (CBLENDT). The Index was influenced by the performance of the providers of technology and software solutions and social networking platforms constituents.
- The top 5 heaviest weighted constituents ended lower including Upstart Holdings Inc. (UPS) -1.40%, Affirm Holdings Inc (AFRM) -0.55%, LendingTree (TREE) -0.47%, Lufax Holding Ltd. (LU) -0.47%, and LendingClub (LC) -0.11%.
- Amazon.com Inc. AMZN, +1.49% announced its commitment to buy 1.5 gigawatts of production capacity from 14 new solar and wind plants around the world as part of its push to by enough renewable energy to cover all of the company's activities by 2025.
- JPMorgan Chase (JPM) -0.11% has acquired equity in Kraft Analytics Group, or KAGR, which highlights the potential for JPMorgan to have access to sports ownership for its wealthiest clients. Access to analytics extracted from legal sports betting, mobile ticketing, concession sales, and other data can be used to advice JPM's clients looking to buy and owners trying to make their existing teams more profitable, the WSJ said.

General Market News

- Share prices in growth and technology stocks benefited from steady yields for government debt, after Powell's comments.
- In U.S. economic data was varying on Wednesday, a reading of the U.S. current account deficit added 11.7% to \$195.7 billion in the first quarter of 2021.
- The IHS Markit U.S. flash manufacturing purchasing managers index grew to 62.6 in June from 62.1 in the prior month. The U.S. flash services PMI declined to 64.8 in June from 70.4 in May. The flash U.S. Composite PMI Output Index registered 63.9 in June, dropping from 68.7 in May.
- U.S., new home sales fell 5.9% to a seasonally adjusted annual rate of 769,000 units in May, according to reports released by the Commerce Department.
- U.S. crude-oil inventories have fallen for a fifth consecutive, however, U.S. oil futures gained for the day, the West Texas Intermediate crude for August delivery CL00 climbed 0.3%, to settle at \$73.08 a barrel.
- Gold futures GC00 advanced 0.3% to settle at \$1,783.40 an ounce.
- European equity markets ended lower, the pan-continent Stoxx Europe 600 SXXP dropped 0.7% and London's FTSE 100 UKX tumbled 0.2%.
- In Asia, Hong Kong's Hang Seng Index HSI advanced 1.8%, at the same time, China's Shanghai Composite SHCOMP closed 0.3% higher, and Japan's Nikkei 225 NIK tumbled 1/10th of a percent
- The ICE U.S. Dollar Index DXY, a measure of the currency against a basket of six major currencies, ticked up 0.1%.

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