

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Thursday, March 25, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	2.30%	0.52%	2.05%	2.62%	2.29%	-0.08%	0.12%	0.62%
5 Day	-3.85%	-0.09%	-1.80%	-4.07%	-4.56%	-2.95%	-1.80%	-0.03%
Month-to-Date	5.69%	2.58%	2.84%	1.68%	-0.81%	-9.96%	-1.63%	5.45%
Year-to-Date	15.72%	4.09%	11.29%	16.18%	10.55%	-6.11%	0.69%	6.58%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) advanced +2.30% on Thursday, March 25, 2021, to end with a value 98.43. On a month-to-date and year-to-date basis, the index is registering 5.69% and 15.72%, respectively. The three major U.S. benchmarks ended higher as investors weighed improving economic data, and shifted out of technology stocks and into cyclical stocks. Treasury yields moved lower. The Dow Jones Industrial Average (DJIA) added 0.62% or 199.42 points, to end at 32,619.48. The S&P 500 (SPX) gained 0.52% or 20.38 points, to close at 3,909.52. The Nasdaq Composite Index (COMP) advanced 0.12% or 15.79 points to finish at 12,977.68. Small cap stocks measured by the Russell 2000 index (RUT) climbed +2.29% or 48.86 to register at 2,183.12. Treasury bond yields declined significantly, the 10-year benchmark note TMUBMUSD10Y, 1.669% yielding around 1.614%, compared with 1.729% at the end of last week.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/25/21	UPST	Upstart Holdings Inc.	123.73	11.45	10.20%
3/25/21	AIHS	Senmiao Technology Limited	1.33	0.06	4.72%
3/25/21	ALLY	Ally Financial Inc.	45.47	2	4.60%
3/25/21	OMF	OneMain Holdings Inc.	53.38	2.19	4.28%
3/25/21	YRD	Yiren Digital Ltd.	4.79	0.19	4.13%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/25/21	JT	Jianpu Technology Inc.	2.48	-0.41	-14.19%
3/25/21	XYF	X Financial	3.5	-0.46	-11.62%
3/25/21	QD	Qudian Inc.	2.26	-0.17	-7.00%
3/25/21	JFIN	Jiayin Group Inc.	9.38	-0.5	-5.06%
3/25/21	HX	Xiaobai Maimai Inc.	1.89	-0.08	-4.06%

P2P Online Lending and Digital Banking Industry News

1. No Industry news.

General Market News

1. In economic news, data showed unemployment benefits for the period ended March 20 totaled 684,000, making it the first time since 2020 that the number has been below 700,000.
2. Oil futures fell 4.3%, as investors weighed the economic impact related to deliveries required to travel through the Suez Canal, the U.S. benchmark CL.1 down \$2.62 to settle at \$58.56 a barrel on the New York Mercantile Exchange.
3. Gold futures ended lower. The April contract GCJ21 tumbled 0.5%, to close at \$1,725.10 an ounce.
4. In Europe, the Stoxx 600 index SXXP ticked down -0.1%, while London's FTSE 100 UKX registered -0.6% lower.
5. In Asia, China's Shanghai Composite SHCOMP shed -0.1%, Hong Kong's Hang Seng Index HSI slipped -0.1%, at the same time, Japan's Nikkei 225 NIK moved in the opposite direction, up 1.1%.
6. The ICE U.S. Dollar Index DXY, a measure of the currency against a basket of six major currencies, gained 0.3% at to end at 92.83.

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