

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Monday, March 22, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	1.74%	0.70%	-0.59%	-1.42%	-0.91%	0.12%	1.23%	0.32%
5 Day	5.25%	-0.71%	-3.13%	-4.36%	-3.95%	0.37%	-0.61%	-0.67%
Month-to-Date	13.36%	1.65%	2.84%	3.03%	0.70%	-14.20%	-1.15%	3.84%
Year-to-Date	24.11%	4.91%	12.67%	19.38%	14.79%	-3.34%	3.80%	6.94%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) rose 1.74% on Monday, March 22, 2021, to end with a value of 105.57. The three major U.S. benchmarks ended higher as bank stocks fell, technology stocks rose, and bond yields retreated. The Dow Jones Industrial Average (DJIA) added +0.32% or 103.23 points, to end at 32,731.20. The S&P 500 (SPX) rose +0.70% or 27.49 points, to record at 3,940.59. The Nasdaq Composite Index (COMP) climbed +1.23% or 162.31 points to end at 13,377.54. The Russell 2000 index (RUT) that measures small cap stocks declined by -0.91% or -20.70 to finish at 2,266.84. The 10-year Treasury note yield TMUBMUSD10Y, 1.631% traded to 1.682%, a 4.7-basis point decline from Friday's high.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/22/21	JFIN	Jiayin Group Inc.	14.64	6.42	78.10%
3/22/21	UPST	Upstart Holdings Inc.	164.87	39.59	31.60%
3/22/21	JT	Jianpu Technology Inc.	3.3994	0.5694	20.12%
3/22/21	WEI	Weidai Ltd.	1.75	0.13	8.02%
3/22/21	JFU	9F Inc.	2.25	0.16	7.66%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/22/21	SOS	SOS Limited	6.9	-0.77	-10.04%
3/22/21	ELVT	Elevate Credit Inc.	3.87	-0.28	-6.75%
3/22/21	QFIN	360 DigiTech Inc.	29	-1.86	-6.03%
3/22/21	YRD	Yiren Digital Ltd.	5.2	-0.27	-4.94%
3/22/21	AIHS	Senmiao Technology Limited	1.4	-0.04	-2.78%

P2P Online Lending and Digital Banking Industry News

- Shares of Bank of America Corp. BAC, -2.21% to \$37.66. The stock demonstrated a mixed performance when compared to some of its competitors Monday, as JPMorgan Chase & Co. (JPM), -2.74% to \$150.89, Citigroup Inc. (C) -1.37% to \$72.01, and Wells Fargo & Co. (WFC), -1.64% to \$38.98.
- Toronto-Dominion Bank (TD) -0.35% to \$65.58 announced a definitive agreement to acquire Headlands Tech Holdings, LLC ("Headlands Tech"), a Chicago-based quantitative fixed income trading company, subject to certain closing conditions.

General Market News

- The Fed said that banks would be exempt from including Treasuries and deposits from the central banks calculation of a key capital measure known as the supplementary leverage ratio to expire on March 31 sent stocks lower on Friday.
- Share prices for oil futures, the U.S. benchmark CL.1, rose 0.03% to settle at \$61.44 per barrel.
- Gold futures added 0.16%, the April contract GC00, settled at \$1,744.50 a troy ounce on Comex.
- The Stoxx 600 Europe index SXXP, -0.42% or -1.80 points to end at 425.20.
- In Asia, the Shanghai Composite SHCOMP, -1.69% or -58.40 to 3,404.66, while Hong Kong's Hang Seng Index HSI, -shed -1.41 or -414.78 points to 28,990.94.
- The ICE U.S. Dollar Index DXY, -0.13%, a measure of the currency against a basket of the greenback's six major currencies, gained 0.1%.

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