

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Friday, March 12, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	0.14%	0.10%	0.96%	0.87%	0.61%	-1.25%	-0.59%	0.90%
5 Day	6.79%	2.64%	5.31%	7.34%	7.32%	-2.48%	3.09%	4.07%
Month-to-Date	6.18%	0.22%	4.00%	7.69%	2.77%	-14.48%	-5.50%	4.20%
Year-to-Date	16.26%	4.99%	14.73%	24.91%	19.14%	-2.22%	3.35%	7.10%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) added +0.14% on Friday, March 12, 2021, ending with a value of 98.89. On a month-to-date basis the index is up 6.18%, while year-to-date stands at 16.26%. Investors rotated out of technology stocks and into cyclical and value stocks boosted by economic recovery. The Dow Jones Industrial Average (DJIA) gained 0.90% or 293.05 points, to register at 32,778.64. The S&P 500 (SPX) ticked up 0.10% or 4.00 points, to register at 3,943.34. The Nasdaq Composite (COMP), tumbled -0.59%, or -78.81 points, ending higher at 13,319.86. Small cap companies measures by the Russell 2000 index (RUT) rose 0.61 % or 14.25 to register at 2,352.79. As long-term government bond yields rose to a one-year high, the rate on the 10-year note TMUBMUSD10Y, 1.629% rising ~10 basis points to end at 1.63%.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/12/21	LC	LendingClub Corporation	15.0799	2.2999	18.00%
3/12/21	JT	Jianpu Technology Inc.	2.6637	0.2337	9.62%
3/12/21	JFIN	Jiayin Group Inc.	4.3	0.19	4.62%
3/12/21	WFC	Wells Fargo & Company	39.96	1.08	2.78%
3/12/21	WEI	Weidai Ltd.	1.61	0.04	2.55%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/12/21	FINV	FinVolution Group	8.6	-1.17	-11.98%
3/12/21	TREE	LendingTree Inc.	236.34	-9.84	-4.00%
3/12/21	LU	Lufax Holding Ltd	15.24	-0.56	-3.54%
3/12/21	UPST	Upstart Holdings Inc.	58	-1.24	-2.09%
3/12/21	FB	Facebook Inc.	268.4	-5.48	-2.00%

P2P Online Lending and Digital Banking Industry News

- Lending Club (LC) +18.00% to \$15.07, soared after reporting stronger-than-expected earnings results that did not price in the value of the Radius Bank acquisition. By the close, 228.5k shares was snapped up by Ark ETF which may have added a boost to performance.
- Shares in China-based lender FinVolution Group (FINV), -11.99% to \$8.60, down after posting strong fourth quarter and full year 2020 earnings results a day prior, which yielded a gain of ~95% during the trading session.
- Bank of America Corporation (BAC) +1.88% to \$37.94, announced the Board of Directors has authorized regular cash dividends on the outstanding shares or depositary shares of a series of preferred stock.

General Market News

- The ICE U.S. Dollar Index DXY, a measure of the currency against a basket of six major currencies, added 0.2%.
- Oil futures declined, the U.S. benchmark CL.1 edged lower 0.6% to \$65.61 a barrel, recording a weekly setback of 0.7%. Gold futures GC00 shed \$2.80, or 0.2%, to settle at \$1,719.80 an ounce.
- The pan-European Stoxx 600 Europe index SXXP finished 0.3% lower and London's FTSE 100 UKX rose 0.4%.
- In Asia, Hong Kong's Hang Seng Index HSI decreased by 2.2%, the Shanghai Composite Index SHCOMP, gained 0.5%, China's CSI 300 000300, +0.35% increased by 0.4%, while Japan's Nikkei 225 index NIK added 1.7%.

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