

## Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Tuesday, March 9, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
<b>Daily</b>	2.67%	1.42%	0.65%	0.92%	1.91%	0.69%	3.69%	0.10%
<b>5 Day</b>	-2.81%	0.13%	0.73%	3.50%	0.61%	-6.13%	-2.13%	1.41%
<b>Month-to-Date</b>	0.39%	-0.91%	0.97%	3.44%	-2.35%	-11.63%	-6.67%	1.46%
<b>Year-to-Date</b>	9.91%	3.18%	10.45%	19.76%	13.68%	-3.41%	1.44%	4.01%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) added 2.67% on Tuesday, March 9, 2021, posting a value of 93.49. The three major U.S. benchmarks recovered some of their losses as technology stocks advanced and bond yields declined. The Dow Jones Industrial Average (DJIA) ticked up +0.10% or 30.30 points, to close at 31,832.72. The S&P 500 (SPX) added +1.42% or 54.09 points, closing at 3,875.44. The Nasdaq Composite COMP, climbed 3.69%, or 464.66 points, ending at 13,073.82. Small cap companies measures by the Russell 2000 index (RUT) gained +1.91% to register at 2,245.06. The yield on the 10-year Treasury note TMUBMUSD10Y, 1.529% shed 5 basis points to 1.545%.

### Index Performance 5 Top Gainers and 5 Bottom Laggards

<b>Gainers</b>						
	Symbol	Name	Last	\$ Chg	% Chg	
3/9/21	SOS	SOS Limited	6.6222	1.1222	20.40%	
3/9/21	QFIN	360 DigiTech Inc.	25.22	4.23	20.15%	
3/9/21	UPST	Upstart Holdings Inc.	53.24	6.37	13.59%	
3/9/21	SQ	Square Inc.	225.02	23.15	11.47%	
3/9/21	JFU	9F Inc.	1.77	0.16	9.94%	
<b>Laggards</b>						
	Symbol	Name	Last	\$ Chg	% Chg	
3/9/21	PNC	PNC Financial Services Group	173.7	-5.12	-2.86%	
3/9/21	TFC	Truist Financial Corporation	58.3	-1.41	-2.36%	
3/9/21	BAC	Bank of America Corporation	36.36	-0.77	-2.07%	
3/9/21	COF	Capital One Financial	126.37	-2.32	-1.80%	
3/9/21	C	Citigroup Inc.	71.08	-1.14	-1.58%	

### P2P Online Lending and Digital Banking Industry News

- GreenSky (GSKY) +3.14 to \$6.24 is scheduled to announce Q4 earnings results on Wednesday, March 10, before the market open. The consensus EPS Estimate is \$0.04 (-66.7% Y/Y) and the consensus Revenue Estimate is \$124.43M (-7.0% Y/Y).
- JPMorgan Chase (JPM) -0.71% to \$151.83 is closing Chase Pay digital wallet after discontinuing the standalone app in early 2020, after adoption by merchants was slower than expected. As a result, Chase Pay will be removed from all merchant apps and websites by the end of March, in a notice on its website. Customers can add their Chase cards to their favorite shopping sites and apps or link their card to their PayPal account. The bank said it was focusing on integrating Chase Pay into merchant apps and website.
- Square, Inc. (SQ) 11.50% to \$225.09 published its 2020 Corporate Social Responsibility (CSR) Report showing progress of its efforts to operate a responsible and sustainable business while fostering an inclusive environment for its employees, customers, communities, and shareholders over the last year.

### General Market News

- Oil futures fell, the U.S. benchmark losing \$1.04, or 1.6%, to settle at \$64.01 per barrel.
- Gold futures GC00, -0.03% rose as Treasury yields and the dollar slid, advancing 2.3% to \$1,716.60 an ounce.
- The pan-European Stoxx 600 SXXP, +0.76% added 0.8% and London's FTSE 100 UKX, +0.17% ticked up 0.2%.
- In Asia markets were mixed, the Shanghai Composite SHCOMP, -1.82% decreased 1.8%, and Hong Kong's Hang Seng Index HSI, +0.81% increased 0.8% and Japan's Nikkei 225 NIK, -0.14% added 1%.
- The ICE U.S. Dollar Index DXY, 0.05%, a measure of the currency against a basket of six major currencies, dropped 0.4%.



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