# CrowdOureau®

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Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Friday, July 9, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	2.58%	1.13%	2.19%	2.66%	2.17%	1.11%	0.98%	1.30%

5 Day	-2.41%	0.40%	-0.12%	-0.74%	-1.12%	-0.98%	0.43%	0.24%
Month-to- Date	-3.31%	2.87%	-1.66%	-2.63%	-2.39%	-2.83%	4.50%	1.13%
Year-to-Date	13.51%	16.33%	17.33%	21.51%	15.45%	2.37%	14.07%	13.93%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) added 2.58% on Friday, July 9, 2021, to register a value of 96.55. The three major U.S. benchmarks rebounded after Thursday's sell-off, and it is not clear what drove the sharp reversal of trading back into positive territory. The Dow Jones Industrial Average (DJIA) added 1.30% or 448.23 points to end at 34,870.16. The S&P 500 index (SPX) advanced 1.13% or 48.73 points to close at 4,369.55. The Nasdaq Composite (COMP) rose 0.98% or 142.13 points, to register at 14,701.92. The Russell 2000 index (RUT) that tracks small cap stocks climbed 2.17% or 48.33 points to finish at 2,280.00. The yield on the 10-year U.S. Treasury note TMUBMUSD10Y, rose 1.360%, adding 1.1 basis points, for the week the benchmark was off -7.70%.

# Index Performance 5 Top Gainers and 5 Bottom Laggards

#### <u>Gainers</u>

	Symbol	Name	Last	\$ Chg	% Chg
7/9/21	HX	Xiaobai Maimai Inc.	1.53	0.11	7.75%
7/9/21	JFU	9F Inc.	2.32	0.13	5.94%
7/9/21	LU	Lufax Holding Ltd	9.52	0.5201	5.78%
7/9/21	AIHS	Senmiao Technology Limited	0.88	0.045	5.39%
7/9/21	COF	Capital One Financial	160.56	8.0981	5.31%
Laggards					
	Symbol	Name	Last	\$ Chg	% Chg
7/9/21	FINV	FinVolution Group	7.88	-0.13	-1.62%
7/9/21	DNB	Dun & Bradstreet Holdings Inc.	21.25	-0.18	-0.84%
7/9/21	CNF	<b>CNFinance Holdings Limited</b>	3.07	-0.025	-0.81%
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7/9/21	AMZN	Amazon.com Inc.	3719.34	-12.0699	-0.32%

### P2P Online Lending and Digital Banking Industry News

- Performance in forty-three out of the 47 CBLENDT index constituents rallied for the closing session of the week. The change in share prices ranged from -1.62% to +7.75%. The five top heaviest-weighted members included Upstarted Holdings Inc 0.21%, LendingTree (TREE) 1.09%, LendingClub (LC) 2.24%, Affirm Holdings Inc. (AFRM) 5.09%, and China-based Lufax Holding Ltd. (LU) soaring 5.78%.
- 2. China-based online lenders recovered for the day after a tough week of China regulators asserting new rules for data protection. 360 Digitech Inc. (QFIN) added 1.11% after falling -21.48% the day prior because the companies IOU app was removed from online stores in china.
- 3. PagSeguro Digital Ltd. (PAGS) ended 3.84% following reports that it plans to buy Banco BV for \$3billion. The firm confirmed that talks are underway, but a deal has not been struck.
- 4. Square Inc. (SQ) closed 2.54% higher, the company is in the planning phases of building a hardware wallet for cryptocurrency transactions.

#### **General Market News**

- 1. U.S. crude oil WTI soared 2.32% to settle at \$74.63 a barrel on the New York Mercantile Exchange, and for the week -0.74%.
- 2. Gold futures, Continuous Contract (GC00) gained 0.47% or 8.40 points, to settle at \$1,808.60 a troy ounce. For the week the benchmark added 1.76%.
- 3. European equities rose. The Stoxx Europe 600 index (SXXP) up 0.07% or 0.30 points to settle at 456.00 higher., and London's FTSE 100 (UKX) ticked up 0.01%.
- 4. In Asia benchmarks were choppy. China's Shanghai Composite (SHCOMP) dropped -0.04% to close at 3,524.09, Hong Kong's Hang Seng Index (HSI) advanced 0.70% to 27,344.54, while Japan's Nikkei 225 NIK shed -0.63% to close at 27,940.42.
- 5. The ICE U.S. Dollar Index (DXY), a measure of the currency against a basket of six major currencies, down -0.34% to 92.10.

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