

Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Friday, June 25, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-0.04%	0.33%	0.90%	0.09%	0.03%	1.33%	-0.06%	0.69%
5 Day	2.43%	2.74%	4.39%	4.37%	4.32%	3.39%	2.35%	3.34%
Month-to-Date	3.30%	1.82%	-0.04%	1.23%	2.88%	-2.39%	4.45%	-0.28%
Year-to-Date	19.77%	13.97%	18.20%	24.12%	18.21%	3.83%	11.42%	12.51%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) slid -0.04% on Friday, June 25, 2021, to record a value of 101.88. Performance of the three major U.S. benchmarks ended modestly mixed as traders digested economic data for the week. The Dow Jones Industrial Average (DJIA) rose 0.69% or 237.02 points to end at 34,433.84. The S&P 500 index (SPX) added 0.33% or 14.21 points to finish at 4,280.70. The Nasdaq Composite (COMP) shed -0.06% or -9.32 points, to record at 14,360.39. The Russell 2000 index (RUT) that tracks small cap stocks 0.03% or 0.77 points to close at 2,334.40. The yield on the 10-year U.S. Treasury note TMUBMUSD10Y, finished up 4 basis points to 1.526% on Friday after a rise in a key data indicator of inflation. The yield on the 30-year Treasury bond rose 5.7 basis points to 2.151%.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
6/25/21	XYF	X Financial	15	3.44	29.76%
6/25/21	AIHS	Senmiao Technology Limited	1.06	0.08	8.16%
6/25/21	JT	Jianpu Technology Inc.	2.64	0.13	5.18%
6/25/21	WEI	Weidai Ltd.	1.07	0.05	4.90%
6/25/21	HX	Xiaobai Maimai Inc.	1.5973	0.0573	3.72%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
6/25/21	AFRM	Affirm Holdings Inc.	64.4	-1.93	-2.91%
6/25/21	LC	LendingClub Corporation	19.38	-0.46	-2.32%
6/25/21	QFIN	360 DigiTech Inc.	42.08	-0.84	-1.96%
6/25/21	LX	LexinFintech Holdings Ltd.	13.05	-0.26	-1.95%
6/25/21	SOS	SOS Limited	3.335	-0.065	-1.91%

P2P Online Lending and Digital Banking Industry News

- Twenty-three of the 48 CBLENDT index constituents share prices fell on Friday with performance ranging from -2.91% to +29.76, including the top 5 heaviest weighted members Affirm Holdings Inc. (AFRM) -2.91%, LendingClub Corporation (LC) -2.32%, LendingTree (TREE) -1.53%, Upstart Holding Inc. (UPST) -0.99%, and China-based Lufax Holding Ltd. (LU) -0.24% each trading down.
- Five of the six social networking platforms comprising of Square (SQ) -1.60%, Amazon.com (AMZN) -1.38%, after announcing the acquisition of Wicker, an encrypted chat company, and ART19, a podcast Ad platform. PayPal Holdings Inc. (PYPL) -1.23%, Facebook (FB) -0.53%, MercadoLibre Inc. (MELI) -0.04% lost market share while PagSeguro Digital Ltd. (PAGS) ticked up +0.04%.

General Market News

- In U.S. economic data, the Commerce Department reported Friday morning, that Core Personal Consumption Index, which reflects the changes in the prices of goods and services grew by 3.4% in May from a year earlier.
- The University of Michigan's June consumer sentiment increased to 85.5 in June from 82.9 in May.
- Oil futures CL00 ended lower, the West Texas Intermediate crude for July delivery ticked down -0.07% to settle at \$74.00 a barrel.
- Gold futures GC00 recorded higher at 0.22% or 4 points on Friday, to settle at \$1,781.80 a troy ounce.
- In Europe, the pan-Continental Stoxx Europe 600 SXXP added one tenth of a percent 0.11% or 0.50 points to end at 456.40.
- In Asia Pacific region, the Shanghai Composite SHCOMP gained 1.15% or 40.91 points to 3,307.56, and Hong Kong's Hang Seng Index HSI registered rose 1.40% or 405.76 points to 29,288.22
- The ICE U.S. Dollar Index DXY, a measure of the currency against a basket of six major currencies closed unchanged.

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