

Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Friday, June 18, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-1.34%	-1.31%	-1.92%	-2.45%	-2.17%	-0.43%	-0.92%	-1.58%
5 Day	-0.10%	-1.91%	-5.10%	-4.70%	-4.02%	-3.24%	-0.28%	-3.45%
Month-to-Date	0.84%	0.25%	-2.90%	-0.95%	1.01%	-0.16%	4.15%	-2.68%
Year-to-Date	16.93%	10.93%	13.24%	18.92%	13.31%	0.42%	8.86%	8.77%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) declined -1.34 % on Friday, June 18, 2021, to end with a value of 99.46. The three major U.S. benchmarks declined for another trading session after the U.S. Central Banks' hawkish response to interest rates. The Dow Jones Industrial Average (DJIA) registered -1.58% or -533.37 points to finish at 39,290.08. The S&P 500 index (SPX) closed -1.31% or -55.41 points to end at 4,166.45. The Nasdaq Composite (COMP) declined -0.92% or -130.97 points, to record 14,030.38. The Russell 200 index (RUT) that tracks small cap stocks -2.17% or -49.71 points to post 2,237.75. The yield for the 10-year Treasury note TMUBMUSD10Y, yield to 1.438%.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
6/18/21	QD	Qudian Inc.	2.69	0.11	4.26%
6/18/21	PAGS	PagSeguro Digital Ltd.	55.02	1.43	2.67%
6/18/21	LC	LendingClub Corporation	18.725	0.435	2.38%
6/18/21	PYPL	PayPal Holdings Inc.	283.38	5.27	1.89%
6/18/21	DNB	Dun & Bradstreet Holdings Inc.	21	0.16	0.77%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
6/18/21	JFU	9F Inc.	2.65	-0.19	-6.69%
6/18/21	YRD	Yiren Digital Ltd.	5.59	-0.35	-5.89%
6/18/21	JT	Jianpu Technology Inc.	2.61	-0.15	-5.43%
6/18/21	WEI	Weidai Ltd.	0.9999	-0.0501	-4.77%
6/18/21	TREE	LendingTree Inc.	214.79	-8.15	-3.66%

P2P Online Lending and Digital Banking Industry News

1. TShares prices in thirty-six of the 48 CBLEND index constituents underperformed, with financial stocks taking the brunt of the losses. All ten Financial Institutions with a dedicated digital Lending Platform fell including Goldman Sachs (GS) -3.49%, Truist Financial Corporation (TFC) -2.72, and Bank of America (BAC) -2.64%.
2. The top 5 heaviest weighted constituents ended mixed including LendingTree (TREE) -3.66%, Upstart Holding Inc. (UPST) -1.94%, Affirm Holdings Inc (AFRM) -1.74%, Lufax Holding +0.72%, and LendingClub Corporation (LC) +2.38%.

General Market News

1. The yield on the 10-year Treasury note TMUBMUSD10Y, to end at 1.438. Crude Oil futures (CL00) rallied, the West Texas Intermediate crude settling at \$71.64 a barrel. Gold futures (GC00) settle at \$1,769 an ounce.
2. Internationally, equity markets ended at odds. In Asia, China's Shanghai Composite (SHCOMP) ticked down -0.01% or -0.51 points to finish at 3,525.10, while Hong Kong's Hang Seng Index (HSI) added 0.85% or 242.68 points to register at 28,801.27. In Europe, the Stoxx Europe 600 (SXXP), loss -0.21% to close at 458.40.

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