

Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Thursday, June 17, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	0.05%	-0.04%	-1.60%	-1.84%	-1.18%	0.88%	0.87%	-0.62%
5 Day	1.67%	-0.41%	-2.48%	-1.35%	-1.04%	-4.19%	1.01%	-1.86%
Month-to-Date	2.21%	1.51%	-0.76%	1.96%	3.61%	-1.26%	4.62%	-0.76%
Year-to-Date	18.52%	12.40%	15.45%	21.91%	15.83%	0.85%	9.88%	10.51%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) ticked up 0.05 % on Thursday, June 17, 2021, to record a value of 100.81. The U.S. equity benchmarks ended mixed as investors weighed the impact of rising inflation on recovery. The Dow Jones Industrial Average (DJIA) declined -0.62% or -210.22 points to end at 33,823.45. The S&P 500 index (SPX) decreased -0.04% or -1.84 points to finish at 4,221.86. The Nasdaq Composite (COMP) registered 0.87% or 121.67 points, to advance 14,161.35. The Russell 200 index (RUT) that tracks small cap stocks subtracted -1.18% or -27.23 points to closed at 2,287.46. The yield for the 10-year Treasury note TMUBMUSD10Y, fell sharply to 1.44% before recovering to yield 1.509%

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
6/17/21	JFU	9F Inc.	2.84	0.61	27.35%
6/17/21	UPST	Upstart Holdings Inc.	126.31	7.3	6.13%
6/17/21	FINV	FinVolution Group	9.983	0.573	6.09%
6/17/21	QFIN	360 DigiTech Inc.	44.05	2.47	5.94%
6/17/21	QD	Qudian Inc.	2.58	0.125	5.09%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
6/17/21	WFC	Wells Fargo & Company	42.79	-2.78	-6.10%
6/17/21	TFC	Truist Financial Corporation	54.33	-3.47	-6.00%
6/17/21	COF	Capital One Financial	153.55	-8.65	-5.33%
6/17/21	ALLY	Ally Financial Inc.	50.29	-2.66	-5.02%
6/17/21	BAC	Bank of America Corporation	39.8	-1.82	-4.37%

P2P Online Lending and Digital Banking Industry News

- Twenty-nine of the 48 CBLEND index constituents ended higher, while performance of the major U.S. banks traded lower today after the Federal Reserve indicated in Wednesday's announcement that inflation might not be as temporary as some had initially thought. Shares of Wells Fargo (WFC) closed -6.10%, Bank of America (BAC) -4.37%, Citigroup (C) -3.64%, and JPMorgan Chase (JPM) down -2.92%
- Share prices in the top five heaviest-weighted constituents ended mixed including Lufax Holding Inc. (LU) -2.05%, Lending Club Corporation -1.05%, LendingTree (TREE) +2.38%, Affirm Holdings Inc +2.94%, and Upstart Holding Inc. (UPST) +6.13%.
- Goldman Sachs -2.56% is the first major bank to trade cryptocurrencies via a counterparty, following the bank establishing its new cryptocurrency trading desk, according to CNBC nearly a month ago. Reports of Goldman using Galaxy were confirmed by Galaxy's co-president Damien Vanderwilt. "Galaxy will provide buy and sell order quotes on bitcoin futures from the CME Group."

General Market News

- No updates.

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