

Daily Internal Update: CrowdBureau® P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Wednesday, May 26, 2021

	CBLEND Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	2.20%	0.19%	0.96%	2.13%	1.97%	0.69%	0.59%	0.03%
5 Day	4.83%	1.95%	1.34%	2.18%	2.54%	4.75%	3.30%	1.26%
Month-to-Date	1.30%	0.31%	-1.92%	-0.03%	-2.38%	7.45%	-2.23%	1.49%
Year-to-Date	15.10%	11.71%	17.43%	21.78%	13.90%	6.37%	6.59%	12.14%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) climbed 2.20 % on Wednesday, May 26, 2021, to close with a value of 97.90. Trading was light on Wednesday as growth stocks helped to bump up the three major U.S. benchmarks, as investors continue to weigh the economic recovery and the rise of inflation. The blue chip Dow Jones Industrial Average (DJIA) nudged up 0.03% or 10.59 points to advance 34,323.05. The S&P 500 index (SPX) gained by 0.19% or 7.86 points to end at 4,195.99. The technology heavy Nasdaq Composite (COMP) advanced 0.59% or 80.82 points to record at 13,738.00. The Russell 2000 index (RUT) that serves as a gauge for small cap stocks added 1.97% or 43.52 points to end at 2,249.27. The 10-year Treasury note TMUBMUSD10Y, 1.603% was yielding 1.572%, adding 0.9 basis point, which is the first gain in five sessions.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
5/26/21	JFIN	Jiayin Group Inc.	6.5	0.89	15.86%
5/26/21	SOS	SOS Limited	3.26	0.32	10.88%
5/26/21	UPST	Upstart Holdings Inc.	146.58	12.88	9.63%
5/26/21	XYF	X Financial	5.52	0.4	7.81%
5/26/21	JFU	9F Inc.	1.42	0.08	5.97%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
5/26/21	FINV	FinVolution Group	7.435	-0.485	-6.12%
5/26/21	LX	LexinFintech Holdings Ltd.	9.14	-0.2	-2.14%
5/26/21	FIS	Fidelity National Information	148.94	-1.81	-1.20%
5/26/21	GPN	Global Payments Inc.	192.81	-2.3	-1.18%
5/26/21	DNB	Dun & Bradstreet Holdings Inc.	21.5	-0.24	-1.10%

P2P Lending and Digital Banking Industry News

- Thirty-five constituents eked out gains with performance ranging from -6.12% to +15.86%. LendingTree (TREE) +3.47%, Lufax Holdings Ltd. (LU) +0.52%, Affirm Holdings Inc (AFRM) added 5.48%, Upstart Holdings Ltd. (UPST) +9.63%, and Lending Club (LC) rose 3.87%, represented in the order of weight as per the Q1 2021 rebalance.
- Lawmakers sparred with JPMorgan Chase (JPM), +0.07% Jamie Dimon, who said he's worried about "inflation getting out of whack," Citigroup Inc (C), +0.35% Jane Fraser weighed in on cryptocurrencies, Bank of America Corp. (BAC), +0.07% Brian Moynihan, Wells Fargo & Co. (WFC), +0.72% Charles Scharf, and Goldman Sachs Group Inc. (GS), +0.79% David Solomon were also present.
- Amazon.com (AMZN), +0.19% agreed to acquire privately owned MGM Holdings for \$8.45 billion, confirming rumors and making its mark with a movie and television franchise, to aid its content business.

General Market News

- The next key economic update is scheduled for Thursday, when the Commerce Department will release its latest gross domestic product (GDP) report for the first quarter of 2021.
- Oil futures ended modestly lower, the West Texas Intermediate crude for July delivery CLN21, -1.06% tumbled \$0.11, or 0.2%, to settle at \$65.96 a barrel on the New York Mercantile Exchange.
- Gold futures GC00, advanced \$3.20, or 0.2%, to settle above \$1,901.20 an ounce for the first time since January.
- The Stoxx Europe 600 index SXXP, was flat on Wednesday, while London's FTSE 100 UKX ticked down less than 0.1%
- The Shanghai Composite SHCOMP rose 0.3%, while Hong Kong's Hang Seng Index HSI gained by 0.9% and Japan's Nikkei 225 NIK added 0.3%.
- The ICE U.S. Dollar Index DXY, a measure of the currency against a basket of six major currencies, increased by 0.4%.

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