

## Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Monday, March 8, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
<b>Daily</b>	-1.66%	-0.54%	0.73%	1.97%	0.49%	-4.29%	-2.41%	0.97%
<b>5 Day</b>	-5.68%	-2.06%	-1.28%	0.78%	-3.18%	-8.57%	-7.21%	0.85%
<b>Month-to-Date</b>	-2.22%	-2.41%	0.56%	3.15%	-3.79%	-12.23%	-9.85%	1.33%
<b>Year-to-Date</b>	7.05%	1.74%	9.74%	18.67%	11.55%	-4.06%	-2.17%	3.91%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) declined by -1.66% on Monday, March 8, 2021, closing with a value of 91.06. The three major U.S. equity benchmarks closed mixed as a few factors played out from last week, including fiscal stimulus package, technology stocks sell-off, rise in bond yields and concerns over inflation as the economy recovers from the pandemic. The Dow Jones Industrial Average (DJIA) added +0.97% or 306.14 points, to end at 31,802.44. The S&P 500 (SPX) shed -0.54% or -20.59 points, closing at 3,821.3. The Nasdaq Composite COMP, decreased by -2.41%, or -310.99 points, finishing at 12,609.16. The Russell 2000 index (RUT) the benchmark that measures small cap stocks, rose +0.49% to close at 2,202.98. The 10-year Treasury yield TMUBMUSD10Y, 1.530% reached the high mark on Monday, with the rate on the 10-year note up 4.3 basis points to 1.594%.

### Index Performance 5 Top Gainers and 5 Bottom Laggards

#### Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/8/21	JT	Jianpu Technology Inc.	2.4	0.25	11.63%
3/8/21	ENVA	Enova International Inc.	36.49	1.46	4.17%
3/8/21	JFU	9F Inc.	1.61	0.06	3.87%
3/8/21	WFC	Wells Fargo & Company	38.67	1.24	3.31%
3/8/21	ELVT	Elevate Credit Inc.	4.49	0.13	2.98%

#### Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/8/21	SOS	SOS Limited	5.5	-1	-15.38%
3/8/21	FINV	FinVolution Group	4.52	-0.46	-9.24%
3/8/21	XYF	X Financial	2.41	-0.24	-9.06%
3/8/21	UPST	Upstart Holdings Inc.	46.87	-4.29	-8.39%
3/8/21	PAGS	PagSeguro Digital Ltd.	49.44	-3.66	-6.89%

### P2P Online Lending and Digital Banking Industry News

- The top five heaviest weighted Index constituents had mixed results for the day: LendingTree (TREE) trades lower -6.07% to \$224.51, Lufax Holdings Inc. -2.30% to \$14.86, Enova International (ENVA) +4.17% to \$36.49, LendingClub (LC) -0.82 to \$10.91, and Fidelity National Information Services (FIS) +1.51% to \$121.50.
- CNFinance Holdings Limited (CNF) -1.99% to \$3.50, a home equity loan service provider in China, announced that it will report its unaudited financial results for the fourth quarter and fiscal year ended December 31, 2020, before U.S. markets open on Tuesday, March 16, 2021. CNFinance's management will host an earnings conference call at 8:00 AM U.S. Eastern Time on Tuesday, March 16, 2021 ( 8:00 PM Beijing/ Hong Kong Time on Tuesday, March 16, 2021 ). United States +1-888-346-8982 and the pass code is CNFinance.
- All six Social Networking Platforms traded down, PagSeguro Digital (PAGS) -6.89% to \$49.44, MercadoLibre (MELI) -6.85% to \$1369.54, Square Inc (SQ) -6.73% to \$201.87, PayPal Holdings (PYPL) -5.42% to \$226.09, is acquiring Curv, a privately held digital asset security specialist based in Israel. It did not disclose either the price or the terms of the deal, but did say it expects the transaction to close by the end of June. Curv focuses on security solutions (delivered via cloud computing) for the blockchain, the digital technology that is at the root of cryptocurrencies. Facebook (FB) -33.39% to \$255.31, Amazon (AMZN) -1.62% to \$2951.95.

### General Market News

- Oil futures registered a loss, the U.S. benchmark CL.1, 1.05% shed 1.6%, to settle at \$65.05 a barrel.
- Gold futures GC00, 1.63% fell back.2%, to settle at \$1,678, as rising yields pressured the precious metal lower.
- European stocks advanced, with the pan-European Stoxx 600 index SXXP, 0.66% posting a gain of 2.1% and London's FTSE 100 UKX, 0.75% added 1.3% to move higher.
- In Asia Pacific stocks pulled back, China's Shanghai Composite SHCOMP recorded 2.3%, Hong Kong's Hang Seng Index HSI tumbled 1.9%, and Japan's Nikkei 225 NIK ticked down -0.4%.
- The dollar gained by 0.5%, as measured by the ICE U.S. Dollar Index DXY, -0.33%, to 92.41.

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