

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Thursday, March 4, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-3.40%	-1.34%	-2.17%	-1.94%	-2.76%	-2.77%	-2.11%	-1.11%
5 Day	-1.34%	-1.59%	-1.82%	-0.89%	-2.42%	-3.18%	-3.02%	-1.52%
Month-to-Date	-1.34%	-2.67%	0.04%	2.74%	-2.52%	-5.60%	-7.65%	-0.42%
Year-to-Date	8.02%	0.33%	6.36%	13.70%	8.71%	0.63%	-1.28%	1.04%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) decreased by -3.40% on Thursday, March 4, 2021, recording a value of 91.88. The three major U.S. equity benchmarks succumbed to pressure after Fed Chairman Powell's comments, "recent pick-up in yields — the flip side of falling prices — was "notable", and that the US central bank would be "patient" in the face of a temporary rise in inflation," providing no signals of immediate alarm. The Dow Jones Industrial Average (DJIA) closed -1.11% or -345.95 points, to finish at 30,924.14. The S&P 500 index (SPX) shed -1.34% or -51.25 points, to end at 3,768.47. The technology heavy Nasdaq Composite (COMP) declined by -2.11% or -274.28 points, to reach 12,723.47. Small cap stocks measured by the Russell 2000 index (RUT) -2.76% or -60.87 to close at 2,136.92. The yield on the 10-year Treasury note TMUBMUSD10Y climbed to 1.561, advancing nearly 8 basis points to end at 1.55%.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/4/21	ENVA	Enova International Inc.	33.505	1.505	4.70%
3/4/21	OMF	OneMain Holdings Inc.	51.65	0.76	1.49%
3/4/21	FB	Facebook Inc.	257.64	2.23	0.87%
3/4/21	BAC	Bank of America Corporation	36.52	0.28	0.77%
3/4/21	CNF	CNFinance Holdings Limited	3.63	0.0199	0.55%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/4/21	JFU	9F Inc.	1.57	-0.3	-16.04%
3/4/21	SOS	SOS Limited	6.93	-1.24	-15.18%
3/4/21	AIHS	Senmiao Technology Limited	1.14	-0.2	-14.93%
3/4/21	WEI	Weidai Ltd.	1.41	-0.23	-14.02%
3/4/21	HX	Xiaobai Maimai Inc.	1.7	-0.26	-13.27%

P2P Online Lending and Digital Banking Industry News

- Share prices ranged from a low -16.04% recorded by China-based lender 9F Inc. (JFU) to +4.70% for Enova International Inc. (ENVA) during the trading session.
- CoreLogic (CLGX) -1.35% to \$81.74, CoStar (ticker: CSGP) said Thursday it has pulled its offer for CoreLogic and has terminated any further discussions about buying it. CoStar said rising interest rates have caused it to change its view of CoreLogic's value. CLGX was trading down 4% after the market closed.
- Square (SQ) -6.75% to \$218.40 agrees to acquire a majority stake in Tidal, a music and entertainment platform that brings together artists and fans, for \$297M in cash and stock and expects to add Tidal board member and shareholder Shawn "Jay-Z" Carter to Square's board.
- Equifax ® (EFX) -1.94% to \$163.80 announced a new Commercial Real Estate (CRE) Tenant Risk Assessment product suite designed to help asset managers and bankers better build, manage and maintain CRE portfolios. Built on Equifax commercial credit data, the suite is designed to provide a more complete financial picture of a building's business tenants for a better understanding of each property's potential risk and overall performance in a time of economic uncertainty.

General Market News

- In U.S. economic data, U.S. factory orders added 2.6% in January as manufacturers persisted in leading the U.S. toward economic recovery. Orders for durable goods rose to an unrevised 3.4% last month; while orders for nondurable goods like clothing and food moved forward 1.9%, albeit at a slower pace.
- Jobless claims data expected to be lower-than expected based on initial readings has weighed on investors sentiment in anticipation of Friday's results.
- Oil futures gained after the Organization of the Petroleum Exporting Countries said, "it will roll over current production cuts through April," sending the U.S. benchmark CL.1 up \$2.55, or 4.2%, to settle at \$63.83 a barrel.
- Precious metal gold, Gold futures (GC00) shed \$15.10, or 0.9%, to settle at \$1,700.70 an ounce.
- Equities traded lower in Europe, with the pan-European Stoxx 600 index SXXP and London's FTSE 100 UKX both ending down 0.4%.
- In Asia, stocks retrenched the Shanghai Composite SHCOMP dropped 2%, returned its previous session's gains, Hong Kong's Hang Seng Index HSI slid 2.2%, and China's CSI 300 000300 decreased by 3.2%, while Japan's Nikkei 225 NIK dropped 2.1%.

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