

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Wednesday, March 3, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-1.12%	-1.31%	-0.84%	0.22%	-1.06%	0.39%	-2.70%	-0.39%
5 Day	-0.28%	-2.69%	-2.71%	-1.99%	-3.35%	-2.67%	-4.41%	-2.16%
Month-to-Date	2.13%	-0.27%	3.68%	6.56%	2.23%	-2.91%	-4.50%	1.78%
Year-to-Date	11.82%	1.69%	8.72%	15.96%	11.80%	3.50%	0.85%	2.17%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) stumbled -1.12% on Wednesday, March 3, 2021, to close with a value of 95.11. Benchmark bond yields rose, technology stock fell, and new economic data signaled a slower-than-expected recovery from the pandemic pushed the three major U.S. equity benchmarks down. The Dow Jones Industrial Average (DJIA) shed -0.39% or -121.43 points, to ended at 31,270.09. The S&P 500 (SPX) declined -1.31% or -50.57 points, to close at 3,819.72. The Nasdaq Composite (COMP) posted a loss of -2.70% or -361.04 points, finishing at 12,997.75. Small cap stocks measured by the Russell 2000 index (RUT) subtracted -1.06% or -23.72 to close at 2,207.79. The yield on the 10-year Treasury note TMUBMUSD10Y advanced 5.6 basis points to 1.469.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
3/3/21	SOS	SOS Limited	8.17	1.37	20.15%
3/3/21	QD	Qudian Inc.	2.42	0.18	8.04%
3/3/21	GSKY	GreenSky Inc.	6.16	0.3	5.12%
3/3/21	JT	Jianpu Technology Inc.	2.47	0.12	5.11%
3/3/21	ENVA	Enova International Inc.	32	1.32	4.30%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
3/3/21	AIHS	Senmiao Technology Limited	1.34	-0.14	-9.46%
3/3/21	PAGS	PagSeguro Digital Ltd.	55.64	-4.47	-7.44%
3/3/21	SQ	Square Inc.	233.89	-18.31	-7.26%
3/3/21	MELI	MercadoLibre Inc.	1528	-114.41	-6.97%
3/3/21	TREE	LendingTree Inc.	253.42	-17.79	-6.56%

P2P Online Lending and Digital Banking Industry News

1. No News.

General Market News

1. Data for February ADP's private-payroll indicated 117,000 new jobs during the month, which is lower-than expected forecast at 225,000 from Dow Jones economists. Non-farm data will be reported on Friday by the U.S. Labor Department.
2. The dollar gained 0.2%, as measured by the ICE U.S. Dollar Index DXY, 0.23%.
3. Oil futures closed higher on talk of a potential OPEC+ rollover of production cuts, with the U.S. benchmark CL.1 up \$1.53, or 2.6%, settling at \$61.28 a barrel. Gold futures GC00 declined 1%, or \$17.80, to settle at a 9-month low of \$1,715.80 an ounce, as the precious metal resumed a downtrend.
4. Equities edged higher in Europe, with the pan-European Stoxx 600 index SXXP up 0.1% and London's FTSE 100 UKX gaining 0.9%.
5. Stocks surged in Asia: The Shanghai Composite SHCOMP jumped 2% and Hong Kong's Hang Seng Index HSI rallied by 2.7%, and China's CSI 300 000300, -3.15% gained 1.9%, while Japan's Nikkei 225 NIK rose 0.5%.

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