

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Tuesday, March 2, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-0.36%	-0.81%	-1.36%	-1.74%	-1.93%	-1.79%	-1.69%	-0.46%
5 Day	-5.89%	-0.29%	-0.06%	0.48%	0.01%	-4.55%	-0.79%	2.29%
Month-to-Date	3.29%	1.15%	4.62%	6.81%	3.72%	-1.64%	-1.87%	5.26%
Year-to-Date	13.08%	3.04%	9.65%	15.71%	13.00%	3.10%	3.65%	2.56%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) slid -0.36% on Tuesday, March 2, 2021, to close with a value of 96.19. The three major U.S. equity benchmarks tumbled as technology stocks pulled back, and investors remained cautious over tempered bond yields. The Dow Jones Industrial Average (DJIA) declined -0.46% or -143.99 points, to record 31,391.52. The S&P 500 (SPX) shed -0.81% or -31.53 points, to close at 3,870.29. The Nasdaq Composite (COMP) fell back -1.69% or -230.04 points, finishing at 13,358.79. Small cap stocks measured by the Russell 2000 index (RUT) dropped -1.93% or -43.81 to end at 2,231.51. Bond yields retrenched, the yield on the 10-year Treasury note TMUBMUSD10Y, 1.440% declined 3.1 basis points to 1.413%.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers						
	Symbol	Name	Last	\$ Chg	% Chg	
3/1/21	SOS	SOS Limited	6.685	1.916	40.18%	
3/1/21	HX	Xiaobai Maimai Inc.	1.93	0.19	10.92%	
3/1/21	QD	Qudian Inc.	2.36	0.22	10.28%	
3/1/21	QFIN	360 DigiTech Inc.	25.75	2.32	9.90%	
3/1/21	LC	LendingClub Corporation	11.8	1.02	9.46%	
Laggards						
	Symbol	Name	Last	\$ Chg	% Chg	
3/1/21	TREE	LendingTree Inc.	270.73	1.86	0.69%	
3/1/21	CLGX	CoreLogic Inc.	85.41	0.75	0.89%	
3/1/21	FISV	Fiserv Inc.	116.68	1.31	1.14%	
3/1/21	FIS	Fidelity National Information	139.6	1.6	1.16%	
3/1/21	XYF	X Financial	3.49	0.04	1.16%	

P2P Online Lending and Digital Banking Industry News

1. Toronto-Dominion Bank (TD) +1.17\$ to \$62.17, reported that it would be closing 82 branches in the United States pushing the share price forward to \$78.5. The closures for TD U.S. branches stems for the firms' plans to move to a more online digital banking model, while at the same time boosting the revenue, ridding itself of overhead costs (rent, machinery, etc.) while retaining all levels of banking services.
2. Truist Financial Corporation (TFC) -0.88% to \$58.29 announced the company will issue its first social bond of \$1.25 billion in aggregate principal amount. As part of the company's multitiered environmental, social and governance (ESG) strategy, the net proceeds from the issuance will support new and existing eligible social programs, including investments in affordable housing and enhancements to essential nonprofit services for communities in need.
3. Shares in Square, Inc. (SQ) rose another +4.65% to \$252.20, following its move to become a Bank, Square Financial Services. The company is operating since completing the charter approval process with the Federal Deposit Insurance Corporation (FDIC) and the Utah Department of Financial Institutions. Moving forward, Square Financial Services will be the primary provider of financing for Square sellers across the U.S.

General Market News

1. In China economic data, the Caixin China services purchasing managers index, a private gauge of China's services-sector activity fell in February fell to 51.5 in February from 52 in January, Caixin Media Co. and research firm Markit. The rate of supply and demand in services sectors signals growth.
2. Oil futures moved higher as investors prepare for the OPEC members meeting this week, the U.S. benchmark CL.1, 1.77% fell \$0.89 cents, or 1.5%, to settle at \$59.75 a barrel on the New York Mercantile Exchange. Gold futures GC00, advanced \$10.60, or 0.6%, to settle at \$1,733.60 an ounce.
3. Internationally, equities gained in Europe, the pan-European Stoxx 600 index SXXP, 0.41% rose 0.2% and London's FTSE 100 UKX, 0.95% increased by 0.4%.
4. Share prices in Asia moved forward. The Shanghai Composite SHCOMP, +1.95% and Hong Kong's Hang Seng Index HSI, +2.70% each added 1.2%, while Japan's Nikkei 225 NIK, +0.51% ticked up 0.9%.

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