

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Thursday, February 25, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	-6.68%	-2.45%	-3.07%	-3.02%	-3.69%	-2.42%	-3.52%	-1.75%
5 Day	-9.88%	-1.98%	-1.45%	-0.39%	-2.93%	-7.67%	-5.38%	-0.29%
Month-to-Date	4.84%	3.10%	6.78%	7.99%	6.10%	-0.64%	-1.63%	2.61%
Year-to-Date	12.13%	1.95%	8.33%	14.73%	11.41%	3.93%	1.79%	2.60%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) decreased by -6.68% on Thursday, February 25, 2021, to end with a value of 95.38. On a month-to-date basis the index is up 4.84% and 12.13%, year-to-date. Global equity markets sold off for the trading session, leaving all three major benchmarks lower after a rise in bond yields fueled equities to sell-off over potential tighter borrowing criteria. The Dow Jones Industrial Average (DJIA) shed -1.75% or -559.85 points, to 31,402.01. The S&P 500 (SPX) lost -2.45% or -96.09 points, to end at 3,829.34. The Nasdaq Composite (COMP) tumbled -3.52% or -478.54 points, to 13,119.43. The Russell 2000 Index (RUT) that measure small cap companies, fell -3.69% or -84.21 points to close at 2,200.17. The 10 year treasury note, TMUBMUSD10Y, 1.467% rose ending at 1.51%, moving up nearly 16 basis points since last Friday's close.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers						
	Symbol	Name	Last	\$ Chg	% Chg	
2/25/21	CNF	CNFinance Holdings Limited	3.41	0.01	0.29%	
2/25/21	FIS	Fidelity National Information	138.81	-0.63	-0.45%	
2/25/21	ENVA	Enova International Inc.	30.5	-0.14	-0.46%	
2/25/21	DNB	Dun & Bradstreet Holdings Inc.	22.59	-0.11	-0.48%	
2/25/21	GS	Goldman Sachs Group Inc.	327.76	-2.88	-0.87%	
Laggards						
	Symbol	Name	Last	\$ Chg	% Chg	
2/25/21	SOS	SOS Limited	6.04	-1.54	-20.32%	
2/25/21	TREE	LendingTree Inc.	279.1	-50.99	-15.45%	
2/25/21	YRD	Yiren Digital Ltd.	4.76	-0.54	-10.19%	
2/25/21	WEI	Weidai Ltd.	1.65	-0.1799	-9.83%	
2/25/21	LC	LendingClub Corporation	10.86	-1.13	-9.42%	

P2P Online Lending and Digital Banking Industry News

- Forty-six of the 47 CrowdBureau® P2P Online Lending and Digital Bank Index constituents ended negative, ranging from a low -20.32% recorded by China-based lender SOS Limited (SOS) to CN Finance (CNF) added 0.29%.
- Shares of SOS Limited (SOS) fell -20.32% to \$6.04, after the company announced the exercise of warrants. The corporate action will be dilutive to existing investors but allow SOS to raise more capital. Investors have agreed to exercise warrants to purchase up to 23.9 million American depository shares at an exercise price of \$4.05. The gross proceeds from the sale are expected to be approximately \$96.7 million, and SOS has agreed to give the exercising warrant holders new unregistered warrants to purchase ADSs at an exercise price of \$7 per ADS. New warrants will remain in place for five years before expiration and represent 23.9 million ADSs.
- PagSeguro (PAGS) -4.56% to \$55.30, announced fourth quarter and full year earnings results, Non-GAAP earnings per share (EPS) of R\$1.3036; GAAP EPS of R\$1.1387. Revenue of R\$2.09B (+32.3% Y/Y.)
- CoreLogic (CLGX) -1.15% to \$83.11, asked CoStar (CSGP) to provide the company with antitrust assurance for its offer for CoreLogic, according to a Reuters report. CoreLogic has told CoStar it will declare its bid superior to PE bidders Stone Point and Insight Capital's \$80 per share deal, if CoStar can show that the deal will be completed expeditiously, according to Reuters.

General Market News

1. In U.S. economic data, sales of durable goods added 1.4% in January, with core capital goods orders rising 0.5% last month. In another report, the updated reading of U.S. fourth-quarter gross domestic product changed to 4.1% from 4% from the prior estimate.
2. Pending home sales index fell 2.8% in January, according to the National Association of Realtors. The index tracks signed real-estate transactions, but the sale has not yet closed, serving as gauge that projects future sales.
3. Oil futures advanced with the U.S. benchmark CL.1 moving up \$0.31, or 0.5%, to settle at \$63.53 per barrel.
4. April gold futures GCJ21, -0.93% declined \$22.50, to settle at \$1,775.40 an ounce as yields rose.
5. International major benchmarks were choppy, the pan-European Stoxx 600 (SXXP) dropped -0.4% and London's FTSE 100 (UKX) shed -0.1%. In Asian trade, China's Shanghai Composite (SHCOMP) registered 0.6% higher, while Hong Kong's Hang Seng Index (HSI) added 1.2%.
6. The ICE U.S. Dollar Index, (DXY) a measure of the currency against a basket of six major rivals, remained unchanged.

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