

Daily Internal Update: P2P Online Lending and Digital Banking (CBLENDT) Total Return Performance as of Wednesday, February 24, 2021

	P2P Index	S&P 500	S&P (mid cap) 400	S&P (small cap) 600	Russell 2000	MSCI China A ETF	NASDAQ	DJIA
Daily	1.13%	1.14%	1.86%	2.73%	2.38%	-1.39%	0.99%	1.35%
5 Day	-1.60%	-0.15%	2.06%	2.87%	1.25%	-8.25%	-2.63%	1.10%
Month-to-Date	12.34%	4.66%	8.89%	7.68%	8.33%	0.86%	2.47%	5.47%
Year-to-Date	20.16%	4.51%	11.75%	18.31%	15.67%	6.51%	5.51%	4.43%

The CrowdBureau® P2P Online Lending and Digital Banking Index (CBLENDT) recovered 1.13% on Wednesday, February 24, 2021, to end with a value of 102.21. The central banks' focal point to support the U.S. labor market and economy was made clear after Federal Reserve Chairman Jerome Powell reinforced his previous stance boosted the three major U.S. benchmarks higher. The Dow Jones Industrial Average (DJIA) added 1.35% or 424.51 points, to register at 31,961.86. The S&P 500 advanced 1.14% or 44.06 points, to end at 3,925.43, and the Nasdaq Composite rose 0.99% or 132.77 points, to close at 13,597.97. Small cap companies measured by the Russell 2000 Index climbed 2.38% or 53.07 points, to close at 2,284.38. The yield on the 10-year Treasury notes TMUBMUSD10Y, 1.459% added 2.5 basis points to 1.388% as inflation fears continue to dog markets.

Index Performance 5 Top Gainers and 5 Bottom Laggards

Gainers

	Symbol	Name	Last	\$ Chg	% Chg
2/24/21	JFU	9F Inc.	2.38	0.58	32.22%
2/24/21	WEI	Weidai Ltd.	1.8299	0.1599	9.57%
2/24/21	GSKY	GreenSky Inc.	5.76	0.23	4.16%
2/24/21	GS	Goldman Sachs Group Inc.	330.64	11.43	3.58%
2/24/21	OMF	OneMain Holdings Inc.	50.59	1.69	3.46%

Laggards

	Symbol	Name	Last	\$ Chg	% Chg
2/24/21	SQ	Square Inc.	237.31	-19.28	-7.51%
2/24/21	LX	LexinFintech Holdings Ltd.	11.66	-0.74	-5.97%
2/24/21	QFIN	360 DigiTech Inc.	25.69	-1.32	-4.89%
2/24/21	XYF	X Financial	3.94	-0.18	-4.37%
2/24/21	DNB	Dun & Bradstreet Holdings Inc.	22.7	-0.94	-3.98%

P2P Online Lending and Digital Banking Industry News

- LendingTree (TREE), +1.14% to \$330.09, an online financial services marketplace, today announced results for the quarter ended December 31, 2020. Consolidated revenue of \$222.3 million, GAAP net loss from continuing operations of \$(8.1) million or \$(0.62) per diluted share, variable marketing margin of \$82.3 million, adjusted EBITDA of \$26.3 million, and adjusted net income per share of \$0.13.
- Shares of Square Inc. (SQ), -7.51% to \$237.31 following the company announcement the company increased its interest in bitcoin by announcing a new \$170 million purchase of the cryptocurrency during the earnings call.
- TD Bank Group (TD) +2.37% to \$63.47 reported fiscal first quarter earnings beat the consensus driven by strong gains in its Canadian retail unit and lower provision for credit losses. Fiscal first quarter 2021 adjusted earnings per share of C1.83\$ versus average analyst estimate of C\$1.47, \$C\$1.60 in the prior quarter and C\$1.66 in the year-ago quarter. Revenue of C\$10.81B for the quarter ended Jan. 31, 2021 compares with C\$9.66B consensus and C\$10.42B in the fourth quarter 2020.
- Shares of Wells Fargo & Co. (WFC) -1.51% to \$37.26, Renewable Energy & Environmental Finance (REEF) announced it recently surpassed \$10 billion in tax-equity investments in the wind, solar, and fuel cell industries. The firm has invested in more than 500 projects across 32 states, that financed 12% of all wind and solar energy capacity in the U.S. over the past 10 years.

General Market News

1. Global stocks were mixed, the pan-European Stoxx 600 SXXP, -0.10% and London's FTSE 100 UKX, 0.27% both registered 0.5%. In Asia, China's Shanghai Composite SHCOMP, +0.59% dropped 2%, while Hong Kong's Hang Seng Index HSI, +1.20% declined 3%.
2. The ICE U.S. Dollar Index, DXY, -0.43% a measure of the currency against a basket of six major currencies, gained by less than 0.1%.
3. Oil futures climbed higher, with the U.S. benchmark CL.1, 0.47% rose 2.5% to settle at \$63.22 a barrel, after data from the U.S. government showed weekly crude supplies increased.
4. April gold futures GCJ21, -0.66% tumbled 0.4% to settle at \$1,797.90 an ounce as yields.

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